

EXHIBIT A

OUTSTANDING PRIOR UTGO BONDS

4/1/24

13-53846-tjt Doc 8029-9 Filed 10/21/14 Entered 10/21/14 03:03:17

UTGO Series Prior Bonds - Debt Service

ISIP	Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
Interest																		
UT 2004-B(1)	4/1/15	5.000%	\$8,675,000.00	Ambac	\$216,875.00	\$216,875.00	\$239,006.25	\$239,006.25	\$6,100.00	\$6,100.00	\$6,100.00	\$243,600.00	\$243,600.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00
UT 2004-B(1)	4/1/16	5.250%	\$9,105,000.00	Ambac	\$239,006.25	\$239,006.25	\$6,100.00	\$6,100.00	\$243,600.00	\$243,600.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00
UT 2004-B(1)	4/1/17	4.000%	\$305,000.00	Ambac	\$243,600.00	\$243,600.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00
UT 2004-B(1)	4/1/18	5.250%	\$2,000,000.00	Ambac	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00	\$52,500.00
UT 2004-B(2)	4/1/18	5.250%	\$29,365,000.00		\$758,081.25	\$758,081.25	\$541,206.25	\$541,206.25	\$302,200.00	\$302,200.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00
UT 2005-B	4/1/19	5.240%	\$575,000.00	Ambac	\$15,065.00	\$15,065.00	\$11,004.00	\$11,004.00	\$6,681.00	\$6,681.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00	\$2,227.00
UT 2005-B	4/1/15	5.000%	\$2,290,000.00	Assured	\$57,250.00	\$57,250.00	\$60,125.00	\$60,125.00	\$54,180.00	\$54,180.00	\$65,875.00	\$65,875.00	\$69,125.00	\$69,125.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/16	5.000%	\$2,405,000.00	Assured	\$60,125.00	\$60,125.00	\$65,875.00	\$65,875.00	\$69,125.00	\$69,125.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/17	4.300%	\$2,520,000.00	Assured	\$65,875.00	\$65,875.00	\$69,125.00	\$69,125.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/18	5.000%	\$2,635,000.00	Assured	\$69,125.00	\$69,125.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/19	5.000%	\$2,765,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/20	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/21	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/22	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/23	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/24	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/25	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
UT 2005-B	4/1/26	5.000%	\$42,615,000.00		\$1,056,555.00	\$1,056,555.00	\$999,305.00	\$999,305.00	\$939,180.00	\$939,180.00	\$885,000.00	\$885,000.00	\$819,125.00	\$819,125.00	\$750,000.00	\$750,000.00	\$625,000.00	\$625,000.00
UT 2005-C	4/1/15	5.000%	\$2,305,000.00	Assured	\$57,625.00	\$57,625.00	\$60,625.00	\$60,625.00	\$54,717.50	\$54,717.50	\$65,750.00	\$65,750.00	\$71,793.75	\$71,793.75	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25
UT 2005-C	4/1/16	5.000%	\$2,425,000.00	Assured	\$60,625.00	\$60,625.00	\$65,750.00	\$65,750.00	\$71,793.75	\$71,793.75	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25
UT 2005-C	4/1/17	4.300%	\$2,545,000.00	Assured	\$65,750.00	\$65,750.00	\$71,793.75	\$71,793.75	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25
UT 2005-C	4/1/18	5.000%	\$2,630,000.00	Assured	\$71,793.75	\$71,793.75	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25
UT 2005-C	4/1/19	5.250%	\$2,735,000.00	Assured	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25
UT 2005-C	4/1/20	5.250%	\$2,885,000.00	Assured	\$86,242.50	\$86,242.50	\$328,617.50	\$328,617.50	\$267,992.50	\$267,992.50	\$213,275.00	\$213,275.00	\$147,525.00	\$147,525.00	\$75,731.25	\$75,731.25	\$75,731.25	\$75,731.25
UT 2006-A	4/1/15	5.000%	\$2,875,000.00	Assured	\$71,875.00	\$71,875.00	\$75,375.00	\$75,375.00	\$79,250.00	\$79,250.00	\$66,500.00	\$66,500.00	\$86,500.00	\$86,500.00	\$90,750.00	\$90,750.00	\$95,375.00	\$95,375.00
UT 2006-A	4/1/16	5.000%	\$3,015,000.00	Assured	\$75,375.00	\$75,375.00	\$79,250.00	\$79,250.00	\$86,500.00	\$86,500.00	\$90,750.00	\$90,750.00	\$95,375.00	\$95,375.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/17	5.000%	\$3,170,000.00	Assured	\$79,250.00	\$79,250.00	\$86,500.00	\$86,500.00	\$90,750.00	\$90,750.00	\$95,375.00	\$95,375.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/18	4.000%	\$3,325,000.00	Assured	\$86,500.00	\$86,500.00	\$90,750.00	\$90,750.00	\$95,375.00	\$95,375.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/19	5.000%	\$3,460,000.00	Assured	\$90,750.00	\$90,750.00	\$95,375.00	\$95,375.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/20	5.000%	\$3,630,000.00	Assured	\$95,375.00	\$95,375.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/21	5.000%	\$3,815,000.00	Assured	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/22	5.000%	\$4,005,000.00	Assured	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00
UT 2006-A	4/1/23	5.000%	\$8,620,000.00	Assured	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00
UT 2006-A	4/1/24	5.000%	\$19,980,000.00	Assured	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00	\$499,500.00
UT 2006-A	4/1/25	5.000%	\$55,895,000.00		\$1,380,750.00	\$1,380,750.00	\$1,308,875.00	\$1,308,875.00	\$1,233,300.00	\$1,233,300.00	\$1,154,250.00	\$1,154,250.00	\$1,087,750.00	\$1,087,750.00	\$1,001,250.00	\$1,001,250.00	\$910,500.00	\$910,500.00
UT 2006-B(1)	4/1/15	5.000%	\$7,970,000.00	Assured	\$199,250.00	\$199,250.00	\$86,000.00	\$86,000.00	\$89,500.00	\$89,500.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00
UT 2006-B(1)	4/1/16	5.000%	\$3,440,000.00	Assured	\$86,000.00	\$86,000.00	\$89,500.00	\$89,500.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00
UT 2006-B(1)	4/1/17	5.000%	\$3,580,000.00	Assured	\$89,500.00	\$89,500.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00
UT 2006-B(1)	4/1/18	5.000%	\$3,790,000.00	Assured	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00
UT 2006-B(1)	4/1/19	5.000%	\$18,790,000.00		\$469,500.00	\$469,500.00	\$270,250.00	\$270,250.00	\$184,250.00	\$184,250.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00	\$94,750.00
UT 2006-B(1)	4/1/20	5.000%	\$330,910,000.00		\$8,404,833.13	\$8,404,833.13	\$7,490,409.63	\$7,490,409.63	\$6,643,324.13	\$6,643,324.13	\$5,772,835.13	\$5,772,835.13	\$4,879,339.38	\$4,879,339.38	\$4,005,433.13	\$4,005,433.13	\$3,105,695.63	\$3,105,695.63

UTGO Series Prior Bonds - Debt Service

UTGO Series	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
UTGO 1999-A																				
2510935M3	4/1/15	5.250%	\$2,850,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$149,625.00	\$2,999,625.00
2510935M4	4/1/16	5.250%	\$2,995,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$299,500.00	\$3,294,500.00
2510935N1	4/1/17	5.000%	\$3,145,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$471,750.00	\$3,616,750.00
2510935Q4	4/1/18	5.000%	\$3,305,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$661,000.00	\$3,966,000.00
2510935R2	4/1/19	5.000%	\$3,470,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$867,500.00	\$4,337,500.00
UTGO 2001-A(1)																				
2510935X6	4/1/15	5.375%	\$5,940,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$319,275.00	\$6,259,275.00
2510935K3	4/1/16	5.375%	\$6,260,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$672,950.00	\$6,932,950.00
2510935L1	4/1/17	5.375%	\$6,600,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,064,250.00	\$7,664,250.00
2510935M9	4/1/18	5.375%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,010,000.00	\$17,010,000.00
2510935N7	4/1/19	5.000%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,500,000.00	\$17,500,000.00
2510935P2	4/1/20	5.000%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,200,000.00	\$18,200,000.00
2510935Q0	4/1/21	5.000%	\$14,000,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,900,000.00	\$18,900,000.00
UTGO 2002																				
2510935W8	4/1/21	5.125%	\$3,240,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,662,350.00	\$4,402,350.00
2510935W6	4/1/22	5.125%	\$3,405,000.00	NPFG	\$87,253.13	\$87,253.13	-	-	-	-	-	-	-	-	-	-	-	-	\$1,396,050.00	\$4,801,050.00
UTGO 2003-A																				
2510935X0	4/1/15	4.000%	\$300,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,000.00	\$312,000.00
2510935X8	4/1/16	5.250%	\$2,590,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$133,875.00	\$2,683,875.00
2510935X6	4/1/16	5.250%	\$2,995,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$314,475.00	\$3,309,475.00
2510935X4	4/1/17	5.250%	\$3,150,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$496,125.00	\$3,646,125.00
2510935X2	4/1/18	5.250%	\$3,315,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$696,150.00	\$4,011,150.00
2510935X0	4/1/19	5.250%	\$3,490,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$916,125.00	\$4,406,125.00
2510935X7	4/1/20	4.500%	\$500,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$135,000.00	\$635,000.00
2510935W5	4/1/20	5.250%	\$3,175,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,000,125.00	\$4,175,125.00
2510935X3	4/1/21	5.250%	\$3,860,000.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,418,550.00	\$5,278,550.00
2510935X1	4/1/22	4.625%	\$500,000.00	Synco	\$11,562.50	\$11,562.50	-	-	-	-	-	-	-	-	-	-	-	-	\$185,000.00	\$685,000.00
2510935X8	4/1/22	5.250%	\$3,565,000.00	Synco	\$93,581.25	\$93,581.25	-	-	-	-	-	-	-	-	-	-	-	-	\$1,497,300.00	\$5,062,300.00
2510935A2	4/1/23	4.625%	\$1,500,000.00	Synco	\$34,687.50	\$34,687.50	\$34,687.50	-	-	-	-	-	-	-	-	-	-	-	\$624,375.00	\$2,124,375.00
2510935Y0	4/1/23	5.250%	\$2,775,000.00	Synco	\$72,843.75	\$72,843.75	\$72,843.75	-	-	-	-	-	-	-	-	-	-	-	\$1,311,187.50	\$4,086,187.50
UTGO 2004-A(1)																				
2510935X2	4/1/19	5.250%	\$4,500,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,181,250.00	\$5,681,250.00
2510935Y0	4/1/20	4.250%	\$185,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,175.00	\$232,175.00
2510935Z7	4/1/20	5.250%	\$6,085,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,916,775.00	\$8,001,775.00
2510935Z1	4/1/21	5.000%	\$6,930,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,310,000.00	\$9,240,000.00
2510935Z8	4/1/22	5.250%	\$6,930,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,910,000.00	\$9,840,000.00
2510935Z7	4/1/23	4.500%	\$375,000.00	Ambac	\$181,912.50	\$181,912.50	\$8,437.50	-	-	-	-	-	-	-	-	-	-	-	\$151,875.00	\$526,875.00
2510935Z5	4/1/23	5.250%	\$6,920,000.00	Ambac	\$8,437.50	\$8,437.50	\$181,650.00	-	-	-	-	-	-	-	-	-	-	-	\$3,269,700.00	\$10,189,700.00
2510935Z3	4/1/24	4.600%	\$785,000.00	Ambac	\$18,055.00	\$18,055.00	\$18,055.00	-	-	-	-	-	-	-	-	-	-	-	\$61,100.00	\$1,146,100.00
2510935Z0	4/1/24	5.250%	\$6,890,000.00	Ambac	\$180,862.50	\$180,862.50	\$180,862.50	-	-	-	-	-	-	-	-	-	-	-	\$3,617,250.00	\$10,507,250.00
UTGO 2005-A(1)																				
2510935Z0	4/1/24	5.250%	\$39,270,000.00	Ambac	\$570,917.50	\$570,917.50	\$389,005.00	\$198,917.50	\$198,917.50	-	-	-	-	-	-	-	-	-	\$15,765,725.00	\$55,035,725.00

* Subject to Mandatory Redemption

UTGO Series Prior Bonds - Debt Service

Maturity Date		Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest		
Interest																						
UTGO Series 2004-B(1)																						
251093Z18	4/1/15	5.000%	\$8,675,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$433,750.00	\$9,108,750.00		
251093Z19	4/1/16	5.250%	\$9,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$956,025.00	\$10,061,025.00		
251093Z20	4/1/17	4.000%	\$305,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$36,600.00	\$341,600.00		
251093Z21	4/1/17	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,461,600.00	\$10,741,600.00		
251093Z22	4/1/18	5.250%	\$2,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$240,000.00	\$2,420,000.00		
251093Z23	4/1/18	5.250%	\$29,365,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,307,975.00	\$32,672,975.00		
UTGO Series 2004-B(2)																						
251093Z24	4/1/19	5.240%	\$575,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,954.00	\$644,954.00		
UTGO Series 2005-B																						
251093Z25	4/1/15	5.000%	\$2,290,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$114,500.00	\$2,404,500.00		
251093Z26	4/1/16	5.000%	\$2,405,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$240,500.00	\$2,645,500.00		
251093Z27	4/1/17	4.300%	\$2,520,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$325,080.00	\$2,845,080.00		
251093Z28	4/1/18	5.000%	\$2,635,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$337,000.00	\$3,162,000.00		
251093Z29	4/1/19	5.000%	\$2,765,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$691,250.00	\$3,456,250.00		
251093Z30	4/1/20	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,500,000.00	\$6,500,000.00		
251093Z31	4/1/21	5.000%	\$5,000,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,750,000.00	\$6,750,000.00		
251093Z32	4/1/22	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$2,000,000.00	\$7,000,000.00			
251093Z33	4/1/23	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$2,250,000.00	\$7,250,000.00			
251093Z34	4/1/24	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$2,500,000.00	\$7,500,000.00			
251093Z35	4/1/25	5.000%	\$5,000,000.00	Assured	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$2,750,000.00	\$7,750,000.00			
251093Z36	4/1/26	5.000%	\$42,615,000.00	Assured	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$14,648,330.00	\$57,263,330.00			
UTGO Series 2005-C																						
251093Z37	4/1/15	5.000%	\$2,305,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$115,250.00	\$2,420,250.00		
251093Z38	4/1/16	5.000%	\$2,420,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$242,500.00	\$2,662,500.00		
251093Z39	4/1/17	4.300%	\$2,545,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$328,305.00	\$2,873,305.00		
251093Z40	4/1/18	5.000%	\$2,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$528,000.00	\$3,156,000.00		
251093Z41	4/1/19	5.250%	\$2,735,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$717,937.50	\$3,452,937.50		
251093Z42	4/1/20	5.250%	\$2,885,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$908,775.00	\$3,793,775.00		
251093Z43	4/1/20	5.250%	\$15,525,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,838,767.50	\$18,363,767.50		
UTGO Series 2008-A																						
251093Z44	4/1/15	5.000%	\$2,875,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$143,750.00	\$3,018,750.00		
251093Z45	4/1/16	5.000%	\$3,015,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$301,500.00	\$3,316,500.00		
251093Z46	4/1/17	5.000%	\$3,170,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$370,500.00	\$3,540,500.00		
251093Z47	4/1/18	4.000%	\$3,325,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$532,000.00	\$3,857,000.00		
251093Z48	4/1/19	5.000%	\$3,460,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$865,000.00	\$4,325,000.00		
251093Z49	4/1/20	5.000%	\$3,630,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,089,000.00	\$4,719,000.00		
251093Z50	4/1/21	5.000%	\$3,815,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,335,250.00	\$5,150,250.00		
251093Z51	4/1/22	5.000%	\$4,005,000.00	Assured	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$100,125.00	\$1,602,000.00	\$5,607,000.00			
251093Z52	4/1/23	5.000%	\$4,200,000.00	Assured	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$215,500.00	\$1,835,250.00	\$6,035,250.00			
251093Z53	4/1/24	5.000%	\$4,400,000.00	Assured	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$409,500.00	\$2,099,750.00	\$6,499,750.00			
251093Z54	4/1/25	5.000%	\$4,600,000.00	Assured	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$2,349,250.00	\$6,949,250.00			
251093Z55	4/1/26	5.000%	\$4,800,000.00	Assured	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$2,599,250.00	\$7,399,250.00			
251093Z56	4/1/27	5.000%	\$5,000,000.00	Assured	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$815,125.00	\$2,849,250.00	\$7,849,250.00			
UTGO Series 2008-B(1)																						
251093Z57	4/1/15	5.000%	\$7,970,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$398,500.00	\$8,368,500.00		
251093Z58	4/1/16	5.000%	\$3,440,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$344,000.00	\$3,784,000.00		
251093Z59	4/1/17	5.000%	\$3,580,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$357,000.00	\$4,117,000.00		
251093Z60	4/1/18	5.000%	\$3,790,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$758,000.00	\$4,548,000.00		
251093Z61	4/1/18	5.000%	\$18,780,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,037,500.00	\$20,817,500.00		
Total Interest to Mandatory Redemption																						
					\$2,185,970.63	\$2,185,970.63	\$1,586,536.25	\$1,586,536.25	\$1,058,792.50	\$1,058,792.50	\$624,500.00	\$383,625.00	\$383,625.00	\$261,875.00	\$261,875.00	\$134,125.00	\$134,125.00	\$134,125.00	\$93,074,789.00	\$432,984,789.00		
																					\$330,910,000.00	

UTGO Series Prior Bonds - Debt Service

Bond Series Subject to Mandatory Redemption									
Issuance: 2004-B(2)					Issuance: 2008-A				
CUSIP		Mandatory Redemption			Mandatory Redemption			CUSIP	
251093XZ1		251093N63			251093N63			251093N63	
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year
10/1/14	Ambac	6/30/15	-	\$575,000.00	5.240%	\$15,065.00	10/1/14	Assured	6/30/15
4/1/15	Ambac	6/30/15	\$155,000.00	\$420,000.00	5.240%	\$11,065.00	4/1/15	Assured	6/30/15
10/1/15	Ambac	6/30/16	-	\$420,000.00	5.240%	\$11,004.00	10/1/15	Assured	6/30/16
4/1/16	Ambac	6/30/16	\$165,000.00	\$255,000.00	5.240%	\$11,004.00	4/1/16	Assured	6/30/16
10/1/16	Ambac	6/30/17	-	\$255,000.00	5.240%	\$6,681.00	10/1/16	Assured	6/30/17
4/1/17	Ambac	6/30/17	\$170,000.00	\$85,000.00	5.240%	\$6,681.00	4/1/17	Assured	6/30/17
10/1/17	Ambac	6/30/18	-	\$85,000.00	5.240%	\$2,227.00	10/1/17	Assured	6/30/18
4/1/18	Ambac	6/30/18	\$55,000.00	-	5.240%	\$2,227.00	4/1/18	Assured	6/30/18
Total			\$575,000.00			\$69,954.00			
Issuance: 2008-A									
CUSIP		Mandatory Redemption			Mandatory Redemption			CUSIP	
251093N55		251093N55			251093N55			251093N55	
Date	Insurer	Fiscal Year	Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year
10/1/14	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/14	Assured	6/30/15
4/1/15	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/15	Assured	6/30/15
10/1/15	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/15	Assured	6/30/16
4/1/16	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/16	Assured	6/30/16
10/1/16	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/16	Assured	6/30/17
4/1/17	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/17	Assured	6/30/17
10/1/17	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/17	Assured	6/30/18
4/1/18	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/18	Assured	6/30/18
10/1/18	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/18	Assured	6/30/19
4/1/19	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/19	Assured	6/30/19
10/1/19	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/19	Assured	6/30/20
4/1/20	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/20	Assured	6/30/20
10/1/20	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/20	Assured	6/30/21
4/1/21	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/21	Assured	6/30/21
10/1/21	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/21	Assured	6/30/22
4/1/22	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/22	Assured	6/30/22
10/1/2022	Assured	6/30/23	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/2022	Assured	6/30/23
4/1/2023	Assured	6/30/23	\$4,205,000.00	\$4,415,000.00	5.000%	\$215,500.00	4/1/2023	Assured	6/30/23
10/1/2023	Assured	6/30/24	-	\$4,415,000.00	5.000%	\$110,375.00	10/1/2023	Assured	6/30/24
4/1/2024	Assured	6/30/24	\$4,415,000.00	-	5.000%	\$110,375.00	4/1/2024	Assured	6/30/24
Total			\$8,620,000.00			\$4,099,750.00			

Issuance: 2008-A				
CUSIP		Mandatory Redemption		
251093N63		251093N63		
Date	Insurer	Fiscal Year	Amounts	Outstanding
10/1/14	Assured	6/30/15	-	\$19,980,000.00
4/1/15	Assured	6/30/15	-	\$19,980,000.00
10/1/15	Assured	6/30/16	-	\$19,980,000.00
4/1/16	Assured	6/30/16	-	\$19,980,000.00
10/1/16	Assured	6/30/17	-	\$19,980,000.00
4/1/17	Assured	6/30/17	-	\$19,980,000.00
10/1/17	Assured	6/30/18	-	\$19,980,000.00
4/1/18	Assured	6/30/18	-	\$19,980,000.00
10/1/18	Assured	6/30/19	-	\$19,980,000.00
4/1/19	Assured	6/30/19	-	\$19,980,000.00
10/1/19	Assured	6/30/20	-	\$19,980,000.00
4/1/20	Assured	6/30/20	-	\$19,980,000.00
10/1/20	Assured	6/30/21	-	\$19,980,000.00
4/1/21	Assured	6/30/21	-	\$19,980,000.00
10/1/21	Assured	6/30/22	-	\$19,980,000.00
4/1/22	Assured	6/30/22	-	\$19,980,000.00
10/1/2022	Assured	6/30/23	-	\$19,980,000.00
4/1/2023	Assured	6/30/23	-	\$19,980,000.00
10/1/2023	Assured	6/30/24	-	\$19,980,000.00
4/1/2024	Assured	6/30/24	-	\$19,980,000.00
Total			\$4,635,000.00	\$15,345,000.00
			\$4,870,000.00	\$10,475,000.00
			\$5,110,000.00	\$5,365,000.00
			\$5,365,000.00	\$12,548,250.00
Total			\$19,980,000.00	\$12,548,250.00

EXHIBIT B

RESTRUCTURED UTGO BONDS AND MUNICIPAL OBLIGATIONS

[including break out of subseries of Municipal Obligations as between BHs and Insurers]

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Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

SLIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
Interest																				
UTG 1999-A	251035M3	4/1/15	5.250%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$126,433.13	\$2,534,083.13
	251035N1	4/1/16	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$253,077.50	\$2,783,862.50
	251035P6	4/1/17	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$398,628.75	\$3,056,153.75
	251035Q4	4/1/18	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$558,545.00	\$3,351,270.00
	251035R2	4/1/19	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$733,037.50	\$3,665,187.50
																			\$2,069,721.88	\$15,391,146.88
UTG 2001-A(1)	251031U6	4/1/15	5.375%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$269,787.38	\$5,280,087.38
	251031V3	4/1/16	5.375%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$568,642.75	\$5,858,142.75
	251031V1	4/1/17	5.375%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$899,291.25	\$6,476,291.25
	251031V9	4/1/18	5.375%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,543,450.00	\$14,373,450.00
	251031V7	4/1/19	5.000%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,957,500.00	\$14,787,500.00
UTG 2002	251033V2	4/1/20	5.000%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,546,000.00	\$15,379,000.00
	251033V0	4/1/21	5.000%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,140,500.00	\$15,970,500.00
																			\$14,925,171.38	\$78,134,171.38
UTG 2003-A	251033V8	4/1/21	5.125%	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$982,185.75	\$3,719,985.75
	251033W6	4/1/22	5.125%	NPPG	\$73,728.89	\$73,728.89													\$1,179,602.25	\$4,056,887.25
																			\$2,161,848.00	\$7,776,873.00
UTG 2003-A	251033X0	4/1/15	4.000%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,140.00	\$263,640.00
	251033X8	4/1/15	5.250%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$113,124.38	\$2,267,874.38
	251033X6	4/1/16	5.250%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$265,731.38	\$2,796,506.38
	251033X4	4/1/17	5.250%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$419,225.63	\$3,080,975.63
	251033X2	4/1/18	5.250%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$588,246.75	\$3,389,421.75
	251033X0	4/1/19	5.250%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$774,125.63	\$3,723,175.63
	251033X7	4/1/20	4.500%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$114,075.00	\$536,575.00
	251033X5	4/1/20	5.250%	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$845,105.63	\$3,527,980.63
	251033X3	4/1/21	5.250%	Syncona	\$9,770.31	\$9,770.31													\$156,325.00	\$378,825.00
	251033X1	4/1/22	4.625%	Syncona	\$79,076.16	\$79,076.16													\$1,265,218.50	\$4,277,643.50
	251033X8	4/1/22	5.250%	Syncona	\$29,310.94	\$29,310.94	\$29,310.94												\$527,506.88	\$1,795,096.88
	251033A2	4/1/23	4.625%	Syncona	\$61,552.97	\$61,552.97	\$61,552.97												\$1,107,953.44	\$3,452,638.44
	251033B0	4/1/23	5.250%	Syncona	\$179,710.38	\$179,710.38	\$90,863.91	\$90,863.91											\$7,385,542.94	\$34,150,917.94
																			\$33,150,917.94	
UTG 2004-A(1)	251033X2	4/1/19	5.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$998,156.25	\$4,800,656.25
	251033Y0	4/1/20	4.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,862.88	\$196,187.88
	251033Z7	4/1/20	5.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,619,674.88	\$6,761,499.88
	251033Z1	4/1/21	5.000%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,951,950.00	\$7,528,950.00
	251033B9	4/1/22	5.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,459,457.00	\$8,315,307.00
	251032C7	4/1/23	4.500%	Ambac	\$13,129.69	\$7,129.69	\$153,494.25												\$28,334.38	\$445,209.38
	251032D5	4/1/23	5.250%	Ambac	\$153,494.25	\$153,494.25	\$153,494.25												\$2,762,896.50	\$8,610,296.50
	251032E3	4/1/24	4.600%	Ambac	\$15,256.48	\$15,256.48	\$15,256.48	\$15,256.48											\$305,129.50	\$908,454.50
	251032F0	4/1/24	5.250%	Ambac	\$152,828.81	\$152,828.81	\$152,828.81	\$152,828.81											\$3,056,576.25	\$8,878,626.25
																			\$13,322,037.63	\$46,505,187.63

* Subject to Mandatory Redemption

Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Serial	ISIN	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/27	4/1/28	Total Interest	Total Principal & Interest
UTGO Series 2004-A(B)																			
251093Z28	4/1/15	5.000%	\$7,330,375.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$366,518.75	\$7,696,893.75
251093Z26	4/1/16	5.250%	\$7,693,725.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$807,841.13	\$8,501,566.13
251093Z24	4/1/17	4.000%	\$257,725.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$30,927.00	\$288,652.00
251093Z52	4/1/17	5.250%	\$7,841,600.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,235,052.00	\$9,076,652.00
251093Z70	4/1/18	5.250%	\$1,690,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$354,000.00	\$2,044,000.00
			\$24,813,425.00		-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,795,238.88	\$27,608,663.88
UTGO Series 2004-B(C)																			
251093Z21	4/1/19	5.240%	\$485,875.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$59,111.13	\$544,986.13
UTGO Series 2005-B																			
251093G53	4/1/15	5.000%	\$1,935,050.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$96,752.50	\$2,031,802.50
251093G61	4/1/16	5.000%	\$2,032,225.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$203,222.50	\$2,235,447.50
251093G79	4/1/17	4.300%	\$2,129,400.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$274,692.60	\$2,404,092.60
251093G95	4/1/18	5.000%	\$2,226,575.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$445,315.00	\$2,671,890.00
251093G87	4/1/19	5.000%	\$2,336,425.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$584,106.25	\$2,820,531.25
251093C95	4/1/20	5.000%	\$4,225,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,267,500.00	\$5,492,500.00
251093I29	4/1/20	5.000%	\$4,225,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,478,750.00	\$5,703,750.00
251093I37	4/1/21	5.000%	\$4,225,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,690,000.00	\$5,915,000.00
251093I45	4/1/22	5.000%	\$4,225,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,901,250.00	\$6,126,250.00
251093I52	4/1/23	5.000%	\$4,225,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,112,500.00	\$6,337,500.00
251093I60	4/1/24	5.000%	\$4,225,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,323,750.00	\$6,548,750.00
251093I78	4/1/25	5.000%	\$36,009,675.00	Assured	\$422,500.00	\$422,500.00	\$316,875.00	\$211,250.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$105,625.00	\$12,377,838.85	\$48,387,513.85
UTGO Series 2005-C																			
251093J92	4/1/15	5.000%	\$1,947,725.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$97,386.25	\$2,045,111.25
251093K25	4/1/16	5.000%	\$2,049,125.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$204,912.50	\$2,254,037.50
251093K33	4/1/17	4.300%	\$2,150,525.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$277,417.73	\$2,427,942.73
251093K41	4/1/18	5.000%	\$2,222,350.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$444,470.00	\$2,666,820.00
251093K58	4/1/19	5.250%	\$2,311,075.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$606,657.19	\$2,917,732.19
251093K66	4/1/20	5.250%	\$2,437,825.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$767,914.88	\$3,205,739.88
			\$13,118,625.00		-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,398,758.54	\$15,517,383.54
UTGO Series 2008-A																			
251093M56	4/1/15	5.000%	\$2,429,375.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$121,468.75	\$2,550,843.75
251093M64	4/1/16	5.000%	\$2,547,675.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$254,767.50	\$2,802,442.50
251093M72	4/1/17	5.000%	\$2,678,650.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$401,797.50	\$3,080,447.50
251093M80	4/1/18	4.000%	\$2,809,625.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$449,540.00	\$3,259,165.00
251093M98	4/1/19	5.000%	\$2,923,700.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$730,925.00	\$3,654,625.00
251093N22	4/1/20	5.000%	\$3,067,350.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$920,205.00	\$3,987,555.00
251093N30	4/1/21	5.000%	\$3,223,675.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,128,286.25	\$4,351,961.25
251093N48	4/1/22	5.000%	\$3,384,225.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,333,690.00	\$4,717,915.00
251093N55	4/1/24	5.000%	\$7,283,900.00	Assured	\$84,605.63	\$84,605.63	\$182,097.50	\$182,097.50	\$93,266.88	\$93,266.88	\$93,266.88	\$93,266.88	\$93,266.88	\$93,266.88	\$93,266.88	\$93,266.88	\$93,266.88	\$3,464,288.75	\$10,748,188.75
251093N63	4/1/28	5.000%	\$16,883,100.00	Assured	\$182,097.50	\$182,097.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$422,077.50	\$10,603,271.25	\$27,486,371.25
			\$47,231,275.00		\$688,780.63	\$688,780.63	\$604,175.00	\$604,175.00	\$515,344.38	\$515,344.38	\$515,344.38	\$515,344.38	\$515,344.38	\$515,344.38	\$515,344.38	\$515,344.38	\$515,344.38	\$19,428,240.00	\$66,659,515.00
UTGO Series 2008-B(T)																			
251093P53	4/1/15	5.000%	\$6,734,650.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$336,732.50	\$7,071,382.50
251093P61	4/1/16	5.000%	\$2,906,800.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$290,680.00	\$3,197,480.00
251093P79	4/1/17	5.000%	\$3,025,100.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$453,765.00	\$3,478,865.00
251093P87	4/1/18	5.000%	\$3,202,550.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$640,510.00	\$3,843,060.00
			\$15,869,100.00		-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,721,687.50	\$17,590,787.50
TOTAL																			
			\$279,618,950.00		\$1,847,145.18	\$1,847,145.18	\$1,340,623.13	\$1,340,623.13	\$894,679.66	\$894,679.66	\$527,702.50	\$527,702.50	\$527,702.50	\$527,702.50	\$527,702.50	\$527,702.50	\$527,702.50	\$78,648,196.71	\$358,267,146.71

* Subject to Mandatory Redemption

Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 251093ZK1										CUSIP 251093N63									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Ambac	6/30/15	-	\$485,875.00	5.240%	\$12,729.93					10/1/14	Assured	6/30/15	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/15	Ambac	6/30/15	\$130,975.00	\$354,900.00	5.240%	\$12,729.93					4/1/15	Assured	6/30/15	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/15	Ambac	6/30/16	-	\$354,900.00	5.240%	\$9,298.38					10/1/15	Assured	6/30/16	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/16	Ambac	6/30/16	\$139,425.00	\$215,475.00	5.240%	\$9,298.38					4/1/16	Assured	6/30/16	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/16	Ambac	6/30/17	-	\$215,475.00	5.240%	\$5,645.45					10/1/16	Assured	6/30/17	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/17	Ambac	6/30/17	\$143,650.00	\$71,825.00	5.240%	\$5,645.45					4/1/17	Assured	6/30/17	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/17	Ambac	6/30/18	-	\$71,825.00	5.240%	\$1,881.82					10/1/17	Assured	6/30/18	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/18	Ambac	6/30/18	\$71,825.00	-	5.240%	\$1,881.82					4/1/18	Assured	6/30/18	-	\$16,883,100.00	5.000%	\$422,077.50		
Total						\$59,111.13					Total						\$4,533,425.00	5.000%	\$113,335.63
						\$485,875.00											\$16,883,100.00	5.000%	\$10,603,271.25
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2022	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/15	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2023	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/15	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2023	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/16	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2024	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/16	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2024	Assured	6/30/25	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/17	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2025	Assured	6/30/25	\$3,916,575.00	\$12,966,525.00	5.000%	\$422,077.50		
10/1/17	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2025	Assured	6/30/26	-	\$12,966,525.00	5.000%	\$324,163.13		
4/1/18	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2026	Assured	6/30/26	\$4,115,150.00	\$8,851,375.00	5.000%	\$324,163.13		
10/1/18	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2026	Assured	6/30/27	-	\$8,851,375.00	5.000%	\$221,284.38		
4/1/19	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2027	Assured	6/30/27	\$4,317,950.00	\$4,533,425.00	5.000%	\$221,284.38		
10/1/19	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2027	Assured	6/30/28	-	\$4,533,425.00	5.000%	\$113,335.63		
4/1/20	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2028	Assured	6/30/28	-	-	5.000%	\$113,335.63		
						\$182,097.50					Total						\$16,883,100.00	5.000%	\$10,603,271.25
						\$7,283,900.00											\$16,883,100.00	5.000%	\$10,603,271.25
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2022	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/15	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2023	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/15	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2023	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/16	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2024	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/16	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2024	Assured	6/30/25	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/17	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2025	Assured	6/30/25	\$3,916,575.00	\$12,966,525.00	5.000%	\$422,077.50		
10/1/17	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2025	Assured	6/30/26	-	\$12,966,525.00	5.000%	\$324,163.13		
4/1/18	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2026	Assured	6/30/26	\$4,115,150.00	\$8,851,375.00	5.000%	\$324,163.13		
10/1/18	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2026	Assured	6/30/27	-	\$8,851,375.00	5.000%	\$221,284.38		
4/1/19	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2027	Assured	6/30/27	\$4,317,950.00	\$4,533,425.00	5.000%	\$221,284.38		
10/1/19	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2027	Assured	6/30/28	-	\$4,533,425.00	5.000%	\$113,335.63		
4/1/20	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2028	Assured	6/30/28	-	-	5.000%	\$113,335.63		
						\$182,097.50					Total						\$16,883,100.00	5.000%	\$10,603,271.25
						\$7,283,900.00											\$16,883,100.00	5.000%	\$10,603,271.25
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2022	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/15	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2023	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/15	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2023	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/16	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2024	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/16	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2024	Assured	6/30/25	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/17	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2025	Assured	6/30/25	\$3,916,575.00	\$12,966,525.00	5.000%	\$422,077.50		
10/1/17	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2025	Assured	6/30/26	-	\$12,966,525.00	5.000%	\$324,163.13		
4/1/18	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2026	Assured	6/30/26	\$4,115,150.00	\$8,851,375.00	5.000%	\$324,163.13		
10/1/18	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2026	Assured	6/30/27	-	\$8,851,375.00	5.000%	\$221,284.38		
4/1/19	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2027	Assured	6/30/27	\$4,317,950.00	\$4,533,425.00	5.000%	\$221,284.38		
10/1/19	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2027	Assured	6/30/28	-	\$4,533,425.00	5.000%	\$113,335.63		
4/1/20	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2028	Assured	6/30/28	-	-	5.000%	\$113,335.63		
						\$182,097.50					Total						\$16,883,100.00	5.000%	\$10,603,271.25
						\$7,283,900.00											\$16,883,100.00	5.000%	\$10,603,271.25
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2022	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/15	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2023	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/15	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2023	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/16	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2024	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/16	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2024	Assured	6/30/25	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/17	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2025	Assured	6/30/25	\$3,916,575.00	\$12,966,525.00	5.000%	\$422,077.50		
10/1/17	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2025	Assured	6/30/26	-	\$12,966,525.00	5.000%	\$324,163.13		
4/1/18	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2026	Assured	6/30/26	\$4,115,150.00	\$8,851,375.00	5.000%	\$324,163.13		
10/1/18	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2026	Assured	6/30/27	-	\$8,851,375.00	5.000%	\$221,284.38		
4/1/19	Assured	6/30/19	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2027	Assured	6/30/27	\$4,317,950.00	\$4,533,425.00	5.000%	\$221,284.38		
10/1/19	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2027	Assured	6/30/28	-	\$4,533,425.00	5.000%	\$113,335.63		
4/1/20	Assured	6/30/20	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2028	Assured	6/30/28	-	-	5.000%	\$113,335.63		
						\$182,097.50					Total						\$16,883,100.00	5.000%	\$10,603,271.25
						\$7,283,900.00											\$16,883,100.00	5.000%	\$10,603,271.25
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2022	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/15	Assured	6/30/15	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2023	Assured	6/30/23	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/15	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2023	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/16	Assured	6/30/16	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2024	Assured	6/30/24	-	\$16,883,100.00	5.000%	\$422,077.50		
10/1/16	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					10/1/2024	Assured	6/30/25	-	\$16,883,100.00	5.000%	\$422,077.50		
4/1/17	Assured	6/30/17	-	\$7,283,900.00	5.000%	\$182,097.50					4/1/2025	Assured	6/30/25	\$3,916,575.00	\$12,966,525.00	5.000%	\$422,077.50		
10/1/17	Assured	6/30/18	-	\$7,283,900.00	5.000%	\$182,097.50													

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

CUSSIP	Maturity Date	Rate	Principal	Insurer	Beneficial Holder	10/1/14	4/1/15	10/1/15	4/1/16	10/1/17	4/1/18	10/1/19	4/1/20	10/1/20	4/1/21
UTG 999A-A	25/03/31	4/1/15	5.250%	Assured	Assured	\$1,795.50	\$1,795.50	\$1,797.00	\$1,797.00	\$1,887.00	\$1,887.00	\$1,983.00	\$1,983.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/16	5.000%	Assured	Assured	\$1,797.00	\$1,797.00	\$1,797.00	\$1,887.00	\$1,887.00	\$1,983.00	\$1,983.00	\$1,983.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/17	5.000%	Assured	Assured	\$1,887.00	\$1,887.00	\$1,887.00	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/18	5.000%	Assured	Assured	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$1,983.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/19	5.000%	Assured	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/20	5.000%	Assured	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/21	5.000%	Assured	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/22	5.000%	Assured	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/23	5.000%	Assured	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
	25/03/31	4/1/24	5.000%	Assured	Assured	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00	\$2,082.00
UTG 2001-A(1)	25/03/31	4/1/15	5.375%	NPPG	Ambac	\$533.50	\$533.50	\$562.25	\$562.25	\$592.78	\$592.78	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/16	5.375%	NPPG	Ambac	\$592.78	\$592.78	\$592.78	\$592.78	\$592.78	\$592.78	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/17	5.375%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/18	5.375%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/19	5.000%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/20	5.000%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/21	5.000%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/22	5.000%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/23	5.000%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
	25/03/31	4/1/24	5.000%	NPPG	Ambac	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40	\$1,257.40
UTG 2002	25/03/31	4/1/21	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/22	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/23	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/24	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/25	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/26	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/27	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/28	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/29	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
	25/03/31	4/1/30	5.125%	NPPG	Ambac	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47	\$277.47
UTG 2003-A	25/03/31	4/1/15	4.000%	Syncon	Syncon	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00
	25/03/31	4/1/16	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/17	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/18	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/19	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/20	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/21	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/22	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/23	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/24	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
UTG 2003-B	25/03/31	4/1/15	4.000%	Syncon	Syncon	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00	\$9.00
	25/03/31	4/1/16	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/17	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/18	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/19	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/20	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/21	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/22	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/23	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33
	25/03/31	4/1/24	5.250%	Syncon	Syncon	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33	\$107.33

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

CUSIP	Maturity Date	Rate	Principal	Insurer	Beneficial Holder	Interest												Total Interest	Principal & Interest
						10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27		
UTGO 2009-A																			
251093XN1	4/1/15	5.250%	\$68,400.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$3,591.00	\$71,991.00
251093XN2	4/1/16	5.000%	\$71,880.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$7,188.00	\$79,068.00
251093XN3	4/1/17	5.000%	\$75,480.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$11,322.00	\$86,802.00
251093XN4	4/1/18	5.000%	\$79,320.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$15,864.00	\$95,184.00
251093XN5	4/1/19	5.000%	\$83,280.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$20,820.00	\$104,100.00
251093XN6	4/1/20	5.000%	\$87,360.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$26,376.00	\$113,736.00
251093XN7	4/1/21	5.000%	\$91,560.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$32,124.00	\$123,684.00
251093XN8	4/1/22	5.000%	\$95,880.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$38,184.00	\$134,064.00
251093XN9	4/1/23	5.000%	\$100,320.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$44,448.00	\$144,768.00
251093XN10	4/1/24	5.000%	\$104,880.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$51,408.00	\$156,288.00
251093XN11	4/1/25	5.000%	\$109,560.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$59,172.00	\$168,732.00
251093XN12	4/1/26	5.000%	\$114,480.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$67,336.00	\$181,816.00
251093XN13	4/1/27	5.000%	\$119,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$76,000.00	\$195,640.00
251093XN14	4/1/28	5.000%	\$124,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$85,360.00	\$210,320.00
251093XN15	4/1/29	5.000%	\$130,440.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$95,320.00	\$225,760.00
251093XN16	4/1/30	5.000%	\$136,080.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$106,080.00	\$241,160.00
251093XN17	4/1/31	5.000%	\$141,880.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$117,520.00	\$257,400.00
251093XN18	4/1/32	5.000%	\$147,840.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$129,640.00	\$274,480.00
251093XN19	4/1/33	5.000%	\$153,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$142,440.00	\$292,400.00
251093XN20	4/1/34	5.000%	\$160,360.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$156,000.00	\$316,360.00
251093XN21	4/1/35	5.000%	\$166,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$168,732.00	\$333,692.00
251093XN22	4/1/36	5.000%	\$173,760.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$181,816.00	\$352,576.00
251093XN23	4/1/37	5.000%	\$180,880.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$191,012.00	\$370,892.00
251093XN24	4/1/38	5.000%	\$188,320.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$202,236.00	\$391,556.00
251093XN25	4/1/39	5.000%	\$195,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$214,680.00	\$413,640.00
251093XN26	4/1/40	5.000%	\$204,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$228,000.00	\$436,640.00
251093XN27	4/1/41	5.000%	\$213,480.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$242,960.00	\$461,440.00
251093XN28	4/1/42	5.000%	\$222,880.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$259,360.00	\$488,240.00
251093XN29	4/1/43	5.000%	\$232,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$277,200.00	\$516,160.00
251093XN30	4/1/44	5.000%	\$243,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$296,480.00	\$545,120.00
251093XN31	4/1/45	5.000%	\$254,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$317,200.00	\$576,160.00
251093XN32	4/1/46	5.000%	\$266,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$339,600.00	\$610,560.00
251093XN33	4/1/47	5.000%	\$279,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$363,600.00	\$648,240.00
251093XN34	4/1/48	5.000%	\$292,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$389,200.00	\$687,160.00
251093XN35	4/1/49	5.000%	\$306,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$416,400.00	\$728,360.00
251093XN36	4/1/50	5.000%	\$321,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$445,280.00	\$773,920.00
251093XN37	4/1/51	5.000%	\$336,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$475,840.00	\$821,800.00
251093XN38	4/1/52	5.000%	\$352,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$508,160.00	\$871,120.00
251093XN39	4/1/53	5.000%	\$369,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$542,320.00	\$923,960.00
251093XN40	4/1/54	5.000%	\$386,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$578,400.00	\$975,360.00
251093XN41	4/1/55	5.000%	\$404,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$616,320.00	\$1,026,280.00
251093XN42	4/1/56	5.000%	\$423,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$660,000.00	\$1,083,640.00
251093XN43	4/1/57	5.000%	\$442,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$708,800.00	\$1,152,760.00
251093XN44	4/1/58	5.000%	\$462,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$759,920.00	\$1,232,880.00
251093XN45	4/1/59	5.000%	\$483,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$814,400.00	\$1,325,040.00
251093XN46	4/1/60	5.000%	\$504,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$867,200.00	\$1,422,160.00
251093XN47	4/1/61	5.000%	\$526,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$922,400.00	\$1,529,360.00
251093XN48	4/1/62	5.000%	\$549,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$980,000.00	\$1,640,640.00
251093XN49	4/1/63	5.000%	\$573,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,040,000.00	\$1,763,640.00
251093XN50	4/1/64	5.000%	\$598,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,102,400.00	\$1,895,360.00
251093XN51	4/1/65	5.000%	\$625,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,168,000.00	\$2,043,640.00
251093XN52	4/1/66	5.000%	\$653,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,237,280.00	\$2,200,920.00
251093XN53	4/1/67	5.000%	\$682,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,310,400.00	\$2,373,360.00
251093XN54	4/1/68	5.000%	\$713,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,387,200.00	\$2,560,840.00
251093XN55	4/1/69	5.000%	\$744,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,468,800.00	\$2,769,760.00
251093XN56	4/1/70	5.000%	\$777,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,554,400.00	\$2,992,040.00
251093XN57	4/1/71	5.000%	\$811,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,645,280.00	\$3,237,320.00
251093XN58	4/1/72	5.000%	\$846,960.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,741,600.00	\$3,498,920.00
251093XN59	4/1/73	5.000%	\$883,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,843,200.00	\$3,772,120.00
251093XN60	4/1/74	5.000%	\$921,640.00	Assured	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$1,950,400.00	\$4,067,520.00
251093XN61	4/1/75	5.000%	\$960,960.00	Assured	Assured	-	-	-											

Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]

Bond Series Subject to Mandatory Redemption														
Issuance: 2004-B(2)							Issuance: 2008-A							
CUSIP 51093ZX1							CUSIP 251093N63							
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	
10/1/14	Ambac	6/30/15	-	\$13,800.00	5.240%	\$361.56	10/1/14	Assured	6/30/15	-	\$479,520.00	5.000%	\$11,988.00	
4/1/15	Ambac	6/30/15	\$3,720.00	\$10,080.00	5.240%	\$361.56	4/1/15	Assured	6/30/15	-	\$479,520.00	5.000%	\$11,988.00	
10/1/15	Ambac	6/30/16	-	\$10,080.00	5.240%	\$364.10	10/1/15	Assured	6/30/16	-	\$479,520.00	5.000%	\$11,988.00	
4/1/16	Ambac	6/30/16	\$3,960.00	\$6,120.00	5.240%	\$364.10	4/1/16	Assured	6/30/16	-	\$479,520.00	5.000%	\$11,988.00	
10/1/16	Ambac	6/30/17	-	\$6,120.00	5.240%	\$160.34	10/1/16	Assured	6/30/17	-	\$479,520.00	5.000%	\$11,988.00	
4/1/17	Ambac	6/30/17	\$4,080.00	\$2,040.00	5.240%	\$160.34	4/1/17	Assured	6/30/17	-	\$479,520.00	5.000%	\$11,988.00	
10/1/17	Ambac	6/30/18	-	\$2,040.00	5.240%	\$53.45	10/1/17	Assured	6/30/18	-	\$479,520.00	5.000%	\$11,988.00	
4/1/18	Ambac	6/30/18	\$2,040.00	-	5.240%	\$53.45	4/1/18	Assured	6/30/18	-	\$479,520.00	5.000%	\$11,988.00	
Total				\$13,800.00		\$1,678.90	Total				\$479,520.00		\$301,158.00	
Issuance: 2008-A														
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	
10/1/14	Assured	6/30/15	-	\$206,880.00	5.000%	\$5,172.00	10/1/2022	Assured	6/30/23	-	\$479,520.00	5.000%	\$11,988.00	
4/1/15	Assured	6/30/15	-	\$206,880.00	5.000%	\$5,172.00	4/1/2023	Assured	6/30/23	-	\$479,520.00	5.000%	\$11,988.00	
10/1/15	Assured	6/30/16	-	\$206,880.00	5.000%	\$5,172.00	10/1/2023	Assured	6/30/24	-	\$479,520.00	5.000%	\$11,988.00	
4/1/16	Assured	6/30/16	-	\$206,880.00	5.000%	\$5,172.00	4/1/2024	Assured	6/30/24	-	\$479,520.00	5.000%	\$11,988.00	
10/1/16	Assured	6/30/17	-	\$206,880.00	5.000%	\$5,172.00	10/1/2024	Assured	6/30/25	-	\$479,520.00	5.000%	\$11,988.00	
4/1/17	Assured	6/30/17	-	\$206,880.00	5.000%	\$5,172.00	4/1/2025	Assured	6/30/25	\$111,340.00	\$368,280.00	5.000%	\$11,988.00	
10/1/17	Assured	6/30/18	-	\$206,880.00	5.000%	\$5,172.00	10/1/2025	Assured	6/30/26	-	\$368,280.00	5.000%	\$9,207.00	
4/1/18	Assured	6/30/18	-	\$206,880.00	5.000%	\$5,172.00	4/1/2026	Assured	6/30/26	\$116,880.00	\$251,400.00	5.000%	\$9,207.00	
10/1/18	Assured	6/30/19	-	\$206,880.00	5.000%	\$5,172.00	10/1/2026	Assured	6/30/27	-	\$251,400.00	5.000%	\$6,285.00	
4/1/19	Assured	6/30/19	-	\$206,880.00	5.000%	\$5,172.00	4/1/2027	Assured	6/30/27	\$122,640.00	\$128,760.00	5.000%	\$6,285.00	
10/1/19	Assured	6/30/20	-	\$206,880.00	5.000%	\$5,172.00	10/1/2027	Assured	6/30/28	-	\$128,760.00	5.000%	\$3,219.00	
4/1/20	Assured	6/30/20	-	\$206,880.00	5.000%	\$5,172.00	4/1/2028	Assured	6/30/28	\$128,760.00	-	5.000%	\$3,219.00	
10/1/20	Assured	6/30/21	-	\$206,880.00	5.000%	\$5,172.00	Total				\$479,520.00		\$301,158.00	
4/1/21	Assured	6/30/21	-	\$206,880.00	5.000%	\$5,172.00								
10/1/21	Assured	6/30/22	-	\$206,880.00	5.000%	\$5,172.00								
4/1/22	Assured	6/30/22	-	\$206,880.00	5.000%	\$5,172.00								
10/1/22	Assured	6/30/23	-	\$206,880.00	5.000%	\$5,172.00								
4/1/23	Assured	6/30/23	-	\$206,880.00	5.000%	\$5,172.00								
10/1/23	Assured	6/30/24	-	\$206,880.00	5.000%	\$5,172.00								
4/1/24	Assured	6/30/24	-	\$206,880.00	5.000%	\$5,172.00								
Total				\$206,880.00		\$98,394.00								

EXHIBIT C

STUB UTGO BONDS

UTGO Series STUB Bonds - Debt Service

STIP	Maturity Date	Rate	Principal	Issuer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
UTGO 1999-A																		
251093SM3	4/1/15	5.250%	\$373,350.00	Assured	\$9,800.44	\$9,800.44	\$9,808.63	\$9,808.63	-	-	-	-	-	-	-	-	-	-
251093SN1	4/1/16	5.000%	\$392,345.00	Assured	\$9,808.63	\$9,808.63	\$10,299.88	\$10,299.88	\$10,299.88	\$10,299.88	\$10,299.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88
251093SN6	4/1/17	5.000%	\$411,995.00	Assured	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
251093SQ4	4/1/18	5.000%	\$432,955.00	Assured	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
251093SR2	4/1/19	5.000%	\$454,570.00	Assured	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
			\$2,065,215.00		\$52,097.06	\$52,097.06	\$42,296.63	\$42,296.63	\$32,488.00	\$32,488.00	\$22,188.13	\$22,188.13	\$11,364.25	\$11,364.25	-	-	-	-
UTGO 2001-A(1)																		
251093UX6	4/1/15	5.375%	\$778,140.00	NPPG	\$20,912.51	\$20,912.51	\$22,039.11	\$22,039.11	-	-	-	-	-	-	-	-	-	-
251093VX3	4/1/16	5.375%	\$820,060.00	NPPG	\$22,039.11	\$22,039.11	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13
251093VTL1	4/1/17	5.375%	\$864,000.00	NPPG	\$23,236.13	\$23,236.13	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75
251093VW9	4/1/18	5.375%	\$1,834,000.00	NPPG	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75
251093VW7	4/1/19	5.000%	\$45,850.00	NPPG	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00
251093VP2	4/1/20	5.000%	\$1,834,000.00	NPPG	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00
251093VQ0	4/1/21	5.000%	\$1,834,000.00	NPPG	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00
			\$9,798,800.00		\$253,026.50	\$253,026.50	\$222,113.99	\$222,113.99	\$210,074.88	\$210,074.88	\$186,838.75	\$186,838.75	\$137,550.00	\$137,550.00	\$91,700.00	\$91,700.00	\$45,850.00	\$45,850.00
UTGO 2002																		
251093VW8	4/1/21	5.125%	\$424,440.00	NPPG	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28
251093VW6	4/1/22	5.125%	\$446,055.00	NPPG	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16
			\$870,495.00		\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43
UTGO 2003-A																		
251093XN0	4/1/15	4.000%	\$39,300.00	Synco	\$786.00	\$786.00	\$8,768.81	\$8,768.81	-	-	-	-	-	-	-	-	-	-
251093XQ8	4/1/15	5.250%	\$334,050.00	Synco	\$8,768.81	\$8,768.81	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06	\$10,299.06
251093XR6	4/1/16	5.250%	\$392,345.00	Synco	\$10,299.06	\$10,299.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06
251093XS4	4/1/17	5.250%	\$412,650.00	Synco	\$10,832.06	\$10,832.06	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46
251093XT2	4/1/18	5.250%	\$434,265.00	Synco	\$11,399.46	\$11,399.46	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24
251093XU9	4/1/19	5.250%	\$457,190.00	Synco	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24
251093XV7	4/1/20	4.500%	\$65,500.00	Synco	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75
251093XW5	4/1/20	5.250%	\$415,025.00	Synco	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03
251093XX3	4/1/21	5.250%	\$505,660.00	Synco	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58
251093XX1	4/1/22	4.625%	\$65,500.00	Synco	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69
251093XX8	4/1/22	5.250%	\$467,015.00	Synco	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14
251093YA2	4/1/23	4.625%	\$196,525.00	Synco	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06
251093YB0	4/1/23	5.250%	\$363,525.00	Synco	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53
			\$4,149,420.00		\$107,612.41	\$107,612.41	\$98,057.59	\$98,057.59	\$87,758.54	\$87,758.54	\$76,926.48	\$76,926.48	\$65,527.02	\$65,527.02	\$53,525.78	\$41,134.00	\$41,134.00	\$41,134.00
UTGO 2004-A(1)																		
251093YX2	4/1/19	5.250%	\$589,500.00	Ambac	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38
251093YX0	4/1/20	4.250%	\$24,235.00	Ambac	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99
251093YX7	4/1/20	5.250%	\$797,135.00	Ambac	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79
251093ZA1	4/1/21	5.000%	\$864,000.00	Ambac	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00
251093ZB9	4/1/22	5.250%	\$907,830.00	Ambac	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54
251093ZC7	4/1/23	4.500%	\$49,125.00	Ambac	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31
251093ZD5	4/1/23	5.250%	\$906,520.00	Ambac	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15
251093ZD3	4/1/24	4.600%	\$102,835.00	Ambac	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21
251093ZF0	4/1/24	5.250%	\$902,590.00	Ambac	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99
			\$5,144,370.00		\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$133,319.36	\$117,844.98	\$96,405.19	\$96,405.19	\$96,405.19

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UTGO Series STUB Bonds - Debt Service

Maunty Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
UTGO 1999-A																			
251093SM3	4/1/15	5.250%	Assured															\$19,600.88	\$392,950.88
251093SM1	4/1/16	5.000%	Assured															\$39,234.50	\$431,579.50
251093SM6	4/1/17	5.000%	Assured															\$61,799.25	\$473,794.25
251093SQ4	4/1/18	5.000%	Assured															\$86,591.00	\$519,546.00
251093SR2	4/1/19	5.000%	Assured															\$113,642.50	\$568,212.50
																		\$320,848.13	\$2,386,083.13
UTGO 2001-A(1)																			
251093UX6	4/1/15	5.375%	NPPG															\$41,825.03	\$819,965.03
251093VK3	4/1/16	5.375%	NPPG															\$88,156.45	\$908,216.45
251093VTL1	4/1/17	5.375%	NPPG															\$139,416.75	\$1,004,016.75
251093VM9	4/1/18	5.375%	NPPG															\$394,310.00	\$2,228,310.00
251093VN7	4/1/19	5.000%	NPPG															\$458,500.00	\$2,292,500.00
251093VP2	4/1/20	5.000%	NPPG															\$550,200.00	\$2,384,200.00
251093VQ0	4/1/21	5.000%	NPPG															\$641,900.00	\$2,475,900.00
																		\$2,314,308.23	\$12,113,108.23
UTGO 2002																			
251093WV8	4/1/21	5.125%	NPPG															\$152,267.85	\$576,707.85
251093WW6	4/1/22	5.125%	NPPG															\$182,882.55	\$628,937.55
																		\$335,150.40	\$1,205,645.40
UTGO 2003-A																			
251093XP0	4/1/15	4.000%	Synco															\$1,572.00	\$40,872.00
251093XQ8	4/1/15	5.250%	Synco															\$351,587.63	\$351,587.63
251093XR6	4/1/16	5.250%	Synco															\$41,196.23	\$433,541.23
251093XS4	4/1/17	5.250%	Synco															\$64,992.38	\$477,642.38
251093XT2	4/1/18	5.250%	Synco															\$91,195.65	\$525,460.65
251093XU9	4/1/19	5.250%	Synco															\$120,012.38	\$577,202.38
251093XV7	4/1/20	4.500%	Synco															\$17,685.00	\$83,185.00
251093XW5	4/1/20	5.250%	Synco															\$131,016.38	\$546,941.38
251093XX3	4/1/21	5.250%	Synco															\$185,830.05	\$691,490.05
251093XX1	4/1/22	4.625%	Synco															\$24,235.00	\$89,735.00
251093XZ8	4/1/22	5.250%	Synco															\$196,146.30	\$663,161.30
251093YA2	4/1/23	4.625%	Synco															\$81,793.13	\$278,293.13
251093YB0	4/1/23	5.250%	Synco															\$171,765.56	\$535,290.56
																		\$1,144,977.66	\$5,294,402.66
UTGO 2004-A(1)																			
251093YX2	4/1/19	5.250%	Ambac															\$154,743.75	\$744,243.75
251093YY0	4/1/20	4.250%	Ambac															\$6,179.93	\$30,414.93
251093YZ7	4/1/20	5.250%	Ambac															\$251,097.53	\$1,048,232.53
251093ZA1	4/1/21	5.000%	Ambac															\$302,610.00	\$1,167,210.00
251093ZB9	4/1/21	5.250%	Ambac															\$381,288.60	\$1,289,118.60
251093ZC7	4/1/23	4.500%	Ambac															\$19,895.63	\$69,020.63
251093ZD5	4/1/23	5.250%	Ambac															\$428,330.70	\$1,334,850.70
251093ZE3	4/1/24	4.600%	Ambac															\$47,304.10	\$150,139.10
251093ZF0	4/1/24	5.250%	Ambac															\$473,859.75	\$1,376,449.75
																		\$2,065,309.98	\$7,209,679.98

* Subject to Mandatory Redemption

UTGO Series STUB Bonds - Debt Service

CUSIP	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest			
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26			10/1/26	4/1/27	10/1/27
UTGO 2004-B(1)																			
251093Z18	4/1/15	5.000%	\$1,136,425.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$56,821.25	\$1,193,246.25
251093Z26	4/1/16	5.250%	\$1,192,755.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$125,239.28	\$1,317,994.28
251093Z84	4/1/17	4.000%	\$39,955.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,794.60	\$44,749.60
251093Z52	4/1/17	5.250%	\$1,215,680.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$191,469.60	\$1,407,149.60
251093Z10	4/1/18	5.250%	\$362,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$55,020.00	\$417,020.00
			\$3,846,815.00		-	-	-	-	-	-	-	-	-	-	-	-	-	\$433,344.73	\$4,280,159.73
UTGO 2004-B(2)																			
251093Z31	4/1/19	5.240%	\$75,325.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,163.97	\$84,488.97
UTGO 2005-B																			
251093G53	4/1/15	5.000%	\$299,990.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,999.50	\$314,989.50
251093G61	4/1/16	5.000%	\$315,055.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,505.50	\$346,560.50
251093G79	4/1/17	4.300%	\$330,120.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,585.48	\$372,705.48
251093G87	4/1/18	5.000%	\$345,185.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,037.00	\$414,222.00
251093G95	4/1/19	5.000%	\$362,215.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$90,553.75	\$452,768.75
251093H19	4/1/20	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$196,500.00	\$851,500.00
251093H29	4/1/21	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$29,250.00	\$684,250.00
251093H37	4/1/21	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$292,000.00	\$947,000.00
251093H45	4/1/22	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$294,750.00	\$949,750.00
251093H52	4/1/23	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$327,500.00	\$982,500.00
251093H60	4/1/24	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$163,375.00	\$818,375.00
251093H78	4/1/25	5.000%	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$16,375.00	\$671,750.00
			\$5,582,565.00		\$65,500.00	\$65,500.00	\$49,125.00	\$32,750.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$1,918,931.23	\$7,501,496.23
UTGO 2005-C																			
251093J92	4/1/15	5.000%	\$301,955.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,097.75	\$317,052.75
251093K25	4/1/16	5.000%	\$317,675.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,767.50	\$349,442.50
251093K33	4/1/17	4.300%	\$333,395.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$43,007.96	\$376,402.96
251093K41	4/1/18	5.000%	\$344,530.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$68,906.00	\$413,436.00
251093K58	4/1/19	5.250%	\$358,285.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$94,049.81	\$452,334.81
251093K66	4/1/20	5.250%	\$377,935.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$119,049.53	\$496,984.53
			\$2,033,775.00		-	-	-	-	-	-	-	-	-	-	-	-	-	\$371,878.54	\$2,405,653.54
UTGO 2008-A																			
251093M56	4/1/15	5.000%	\$376,625.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,831.25	\$395,456.25
251093M64	4/1/16	5.000%	\$394,965.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,496.50	\$434,461.50
251093M72	4/1/17	5.000%	\$415,270.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$62,290.50	\$477,560.50
251093M80	4/1/18	4.000%	\$435,575.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,692.00	\$505,267.00
251093M98	4/1/19	5.000%	\$452,260.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$113,315.00	\$565,575.00
251093N22	4/1/20	5.000%	\$475,530.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$142,659.00	\$618,189.00
251093N30	4/1/21	5.000%	\$499,765.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$174,917.75	\$674,682.75
251093N48	4/1/22	5.000%	\$524,655.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$209,862.00	\$734,517.00
251093N55	4/1/24	5.000%	\$1,129,220.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$537,067.25	\$1,666,287.25
251093N63	4/1/28	5.000%	\$2,617,380.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$34,305.63	\$1,651,685.63
			\$7,322,245.00		\$106,781.38	\$106,781.38	\$93,665.00	\$79,893.63	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$3,011,952.00	\$10,334,197.00
UTGO 2008-B(1)																			
251093P53	4/1/15	5.000%	\$1,044,070.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$52,203.50	\$1,096,273.50
251093P61	4/1/16	5.000%	\$450,640.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$45,064.00	\$495,704.00
251093P79	4/1/17	5.000%	\$468,980.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$70,347.00	\$539,327.00
251093P87	4/1/18	5.000%	\$496,400.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$99,298.00	\$595,698.00
			\$2,460,180.00		-	-	-	-	-	-	-	-	-	-	-	-	-	\$266,912.50	\$2,727,092.50
Total																			
			\$43,349,210.00		\$286,362.15	\$286,362.15	\$207,836.25	\$138,701.82	\$138,701.82	\$81,809.50	\$81,809.50	\$50,254.88	\$50,254.88	\$50,254.88	\$50,254.88	\$50,254.88	\$50,254.88	\$12,102,797.36	\$55,542,007.36

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* Subject to Mandatory Redemption

UTGO Series STUB Bonds - Debt Service

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 251093ZNX1							CUSIP 251093N63												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest						
10/1/14	Ambac	6/30/15	-	\$75,325.00	5.240%	\$1,973.52	10/1/14	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/15	Ambac	6/30/15	\$20,305.00	\$55,020.00	5.240%	\$1,973.52	4/1/15	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50						
10/1/15	Ambac	6/30/16	-	\$55,020.00	5.240%	\$1,441.52	10/1/15	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/16	Ambac	6/30/16	\$21,015.00	\$33,405.00	5.240%	\$1,441.52	4/1/16	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50						
10/1/16	Ambac	6/30/17	-	\$33,405.00	5.240%	\$875.21	10/1/16	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/17	Ambac	6/30/17	\$22,270.00	\$11,135.00	5.240%	\$875.21	4/1/17	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50						
10/1/17	Ambac	6/30/18	-	\$11,135.00	5.240%	\$291.74	10/1/17	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/18	Ambac	6/30/18	\$11,135.00	-	5.240%	\$291.74	4/1/18	Assured	6/30/19	-	\$2,617,380.00	5.000%	\$65,434.50						
Total						\$9,163.97	Total						\$702,815.00	5.000%	\$17,570.38				
						\$75,325.00							\$2,617,380.00	5.000%	\$1,643,820.75				
CUSIP 251093N55																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest						
10/1/14	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2023	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/15	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2023	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50						
10/1/15	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2023	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/16	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2024	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50						
10/1/16	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2024	Assured	6/30/2025	-	\$2,617,380.00	5.000%	\$65,434.50						
4/1/17	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2025	Assured	6/30/2025	\$607,185.00	\$2,010,195.00	5.000%	\$65,434.50						
10/1/17	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2025	Assured	6/30/2026	-	\$2,010,195.00	5.000%	\$50,254.88						
4/1/18	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2026	Assured	6/30/2026	\$637,970.00	\$1,372,225.00	5.000%	\$50,254.88						
10/1/18	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2026	Assured	6/30/2027	-	\$1,372,225.00	5.000%	\$34,305.63						
4/1/19	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2027	Assured	6/30/2027	\$669,410.00	\$702,815.00	5.000%	\$34,305.63						
10/1/19	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2027	Assured	6/30/2028	-	\$702,815.00	5.000%	\$17,570.38						
4/1/20	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2028	Assured	6/30/2028	\$702,815.00	-	5.000%	\$17,570.38						
10/1/20	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50	Total							\$2,617,380.00	5.000%	\$1,643,820.75			
4/1/21	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50													
10/1/21	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50													
4/1/22	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50													
10/1/22	Assured	6/30/23	-	\$1,129,220.00	5.000%	\$28,230.50													
4/1/23	Assured	6/30/23	\$550,855.00	\$578,365.00	5.000%	\$28,230.50													
10/1/2023	Assured	6/30/2024	-	\$578,365.00	5.000%	\$14,459.13													
4/1/2024	Assured	6/30/2024	\$578,365.00	-	5.000%	\$14,459.13													
10/1/2024	Assured	6/30/2025	-	\$1,129,220.00	5.000%	\$28,230.50													
Total						\$537,067.25													